

# AUSTRIAN ECONOMICS ESG INDEX

The New Investment Paradigm - <https://cedarportfolio.com>

as of October 2023



## THE INDEX:

The Austrian Economics ESG Index is an actively managed ESG portfolio of great businesses from around the world helping society and the environment, and targeting outperforming portfolio returns at the same time!



Yra Harris,  
Research Strategist



## Index Information

Tickers	CAEEI, BCAUEE
Inception Date	11/23/20
Index Calculation	BITA
Total # Holdings	55
Rebalancing (Mar, June, Sep, Dec)	Quarterly
Weighting Scheme	Market Capitalization Weighted

## THE KEY FEATURES:

- Investing using the Principles of the Austrian School of Economics!
- Helping Society and the Environment – ESG Investing!
- Promoting the 17 UN Sustainable Development Goals!
- Emphasizing Market Environmentalism – not Agenda Environmentalism!
- Fostering a global Social Media Community towards discussion, education and awareness!
- Encouraging innovation, entrepreneurialism and economic growth!
- Using the Swiss Sustainable Finance (SSF) Methodology!
- Targeting Outperforming Returns – [Link to BITA for Performance](#)
- Leading with a World-Class Team – with Research Strategist industry veteran Yra Harris!

**For Information regarding the licensing of this Index, please contact [info@cedarportfolio.com](mailto:info@cedarportfolio.com)**

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Investors may not invest directly in an index.